

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

October 31, 2024

Consolidated Financial Results for the Six Months Ended September 30, 2024 (Under Japanese GAAP)

Company name: Money Partners Group Co., Ltd.
 Listing: Tokyo Stock Exchange
 Security code: 8732
 URL: <https://www.moneypartners-group.co.jp/english/>
 Representative: Masumi Uruno, President, Representative Director
 Inquiries: Tetsuya Gondai, Manager of Finance Department
 Telephone: +81-3-4540-3804

Scheduled date to file semiannual securities report: October 31, 2024

Scheduled date to commence dividend payments: —

Preparation of supplementary materials on financial results: None

Holding of financial results briefings: None

(Yen amounts rounded down to millions unless otherwise noted)

1. Consolidated financial results for the six months ended September 30, 2024 (April 1, 2024 to September 30, 2024)

(1) Consolidated financial results (cumulative)

(Percentages indicate year-on-year changes)

	Operating revenues		Net operating revenues		Operating income		Ordinary income		Net income attributable to owners of parent	
Six months ended:	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2024	3,006	9.6	2,906	9.6	457	(20.6)	459	(19.0)	316	(17.9)
September 30, 2023	2,743	(1.0)	2,650	(0.4)	575	(2.0)	567	(2.2)	385	(3.4)

Note: Comprehensive income
 Six months ended September 30, 2024: 315 million yen (20.0 %)
 Six months ended September 30, 2023: 394 million yen (3.6 %)

	Basic earnings per share	Diluted earnings per share
Six months ended:	Yen	Yen
September 30, 2024	9.92	—
September 30, 2023	12.09	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of September 30, 2024	59,958	13,969	23.3	437.96
As of March 31, 2024	66,276	13,808	20.8	433.12

For reference: Shareholders' equity
 As of September 30, 2024: 13,969 million yen
 As of March 31, 2024: 13,808 million yen

2. Dividends

	Annual dividends per share				
	End of 1Q	End of 2Q	End of 3Q	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2024	—	6.00	—	5.00	11.00
Fiscal year ending March 31, 2025	—	0.00			
Fiscal year ending March 31, 2025 (Forecast)			—	0.00	0.00

Note: Revisions to most recent dividend forecast: Yes
 See "Notice on Year-end Dividend Forecast (No Dividend) for the Fiscal Year Ended March 31, 2025" announced today (October 31, 2024).

3. Forecast of consolidated financial results for fiscal year ending March 31, 2025 (April 1, 2024 to March 31, 2025)

Money Partners Group operates a financial instruments business, mainly in foreign exchange margin trading. The Group does not prepare earnings forecasts because it is difficult to predict the Group's earnings, which are heavily affected by fluctuation in exchange rates, market liquidity, and other aspects of the market environment, as well as the economic environments in Japan and overseas, and other factors. The Group publishes a Monthly Report instead, which includes operating revenues and other information such as foreign exchange trading volume, customer accounts, and other information that heavily impact financial results.

* **Notes**

1. Significant changes in scope of consolidation in the six months ended September 30, 2024: None

2. Application of accounting methods specific to preparation of the semiannual consolidated financial statements: None

3. Changes in accounting policies, accounting estimates, and restatement:

- | | |
|--|------|
| (1) Changes in accounting policies associated with revision of accounting standards: | Yes |
| (2) Changes in accounting policies other than in (1): | None |
| (3) Changes in accounting estimates: | None |
| (4) Restatement: | None |

4. Shares outstanding (common shares)

(1)	Total number of shares issued at end of period (including treasury shares)	As of Sep. 30, 2024	33,801,900
		As of Mar. 31, 2024	33,801,900
(2)	Number of treasury shares at end of period	As of Sep. 30, 2024	1,905,697
		As of Mar. 31, 2024	1,921,404
(3)	Average number of shares outstanding during period (First half)	Six months ended Sep. 30, 2024	31,887,511
		Six months ended Sep. 30, 2023	31,880,496

Note: The Company has introduced a performance-based stock compensation system for directors. Company shares held by trusts under this system are included in treasury shares.

* The semiannual financial summary is not subject to quarterly review by an accounting auditor or certified public accountant.

* Appropriate use of financial forecasts and other matters

Money Partners Group recognizes that long-term, consistent creation and enhancement of corporate value is fundamental to providing returns to our shareholders. We therefore position consistent, reasonable return to shareholders as one of the highest priority issues in management. Our basic policy on dividends from retained earnings is to pay dividends twice a year at the end of the second quarter and at fiscal year-end. The Group targets a dividend payout ratio of 50% of consolidated net income attributable to owners of parent, based on consideration of overall financial performance, the business environment, and other pertinent factors, while keeping in mind the balance between internal reserves for investment needed to improving operating performance and consistent, reasonable returns to shareholders. We plan to disclose the dividend forecast once it has been prepared for disclosure.